

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 18, 2002

REGISTRATION NO.: 24279

BOOK: 86

PAGE: 012

BONDS ISSUED BY: City of Liberty

AMOUNT OF ISSUE: \$825,000.00

COUNTY: of Clay

DATE OF ISSUE: December 15, 2002

MONTH OF MATURITY: May

PURPOSE OF BONDS: Refinancing a certain neighborhood improvement district project pursuant to Article III, section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Heartland Meadows Project)

Rate of Interest	Amount	Maturity
5.500%	\$ 60,000.00	05/01/2003
5.500%	60,000.00	05/01/2004
5.500%	60,000.00	05/01/2005
5.250%	65,000.00	05/01/2006
5.250%	65,000.00	05/01/2007
5.250%	70,000.00	05/01/2008
3.625%	75,000.00	05/01/2009
3.875%	80,000.00	05/01/2010
4.125%	80,000.00	05/01/2011
4.250%	85,000.00	05/01/2012
4.375%	85,000.00	05/01/2013
4.500%	40,000.00	05/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after May 1, 2012 may be redeemed on and after May 1, 2011 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: May 1 and November 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$835,616.95

INTEREST RATE: 4.1771%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable